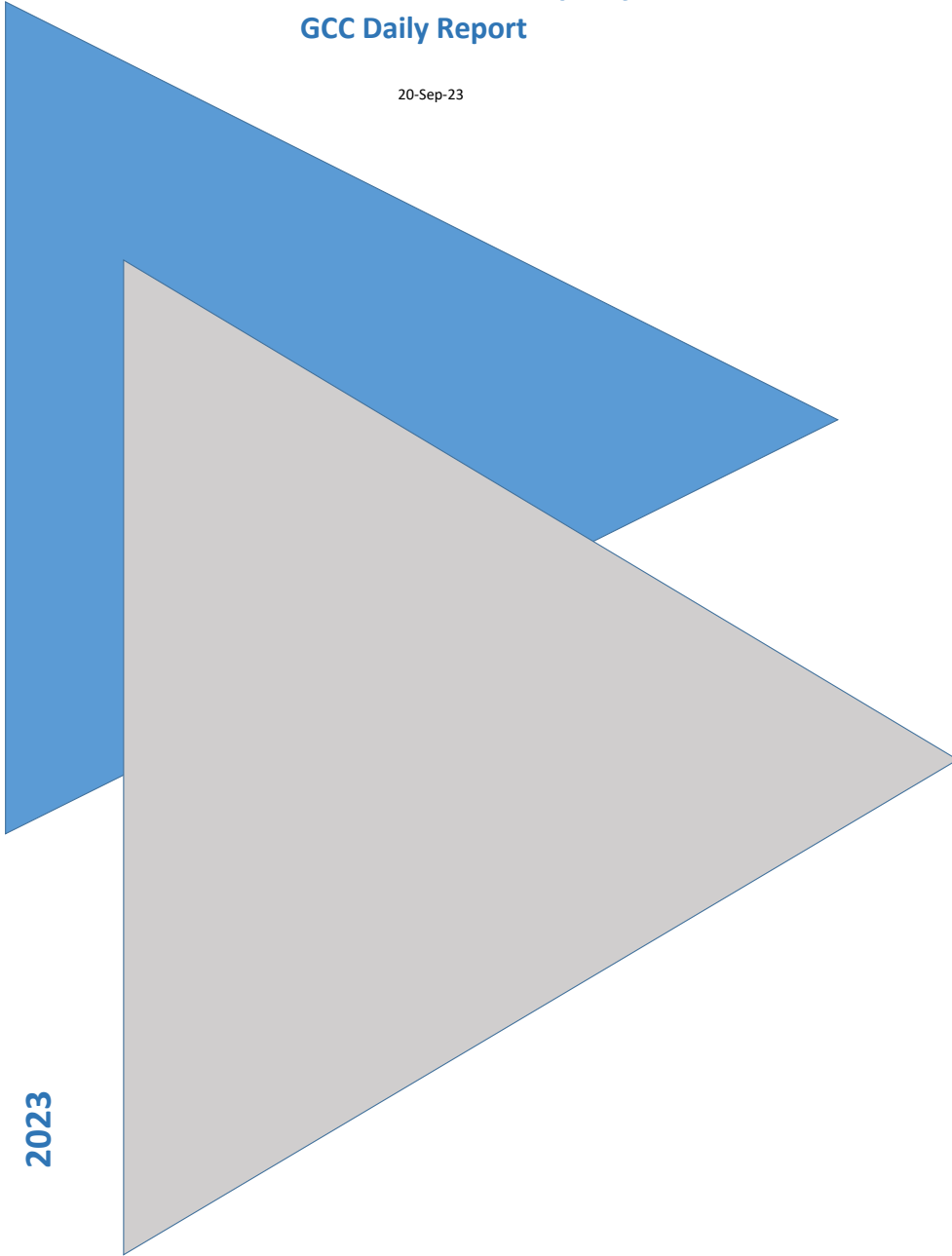


Financial Services Company GCC Daily Report

20-Sep-23



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FSC Daily Report

20/09/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,951.17	(0.2)	13.4	18.9	20.1	2.9	2.7	2.04%
MSCI Emerging Markets Index	974.50	(0.2)	1.9	14.1	14.7	1.5	1.6	2.90%
MSCI FM FRONTIER MARKETS	500.11	0.2	5.9	9.5	13.1	1.6	1.8	3.74%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	528.46	0.1	(5.4)	12.2	14.7	1.6	1.7	3.74%
Muscat Stock Exchange MSX 30 Index	4,694.10	0.1	(3.4)	12.9	11.4	0.9	0.8	4.68%
Tadawul All Share Index	11,049.15	(0.2)	5.4	18.5	21.8	2.1	2.1	3.41%
Dubai Financial Market General Index	4,138.40	1.6	24.1	9.5	12.3	1.4	1.0	4.41%
FTSE ADX GENERAL INDEX	9,822.56	0.0	(3.8)	31.9	19.5	3.0	2.0	1.61%
Qatar Exchange Index	10,294.65	(0.2)	(3.6)	12.9	13.0	1.4	1.5	4.80%
Bahrain Bourse All Share Index	1,922.89	(0.3)	1.5	7.3	11.8	0.7	1.0	8.71%
Boursa Kuwait All Share Price Return Ir	6,965.68	(0.3)	(4.5)	16.2	20.3	1.5	1.5	3.97%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	503.15	(0.2)	(0.5)	15.8	16.6	1.5	1.7	2.94%
MSCI AC Asia Ex. Japan Index	618.00	(0.2)	(0.2)	16.0	16.2	1.4	1.6	0.00%
Nikkei 225	33,023.78	(0.7)	26.6	26.5	24.0	1.9	1.8	1.87%
S&P/ASX 200	7,163.33	(0.5)	1.8	16.0	19.0	2.1	2.1	4.21%
Hang Seng Index	17,885.60	(0.6)	(9.6)	10.1	11.2	1.0	1.1	3.97%
NSE Nifty 50 Index	19,901.40	(1.2)	9.9	23.2	24.7	3.0	2.9	1.39%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	153.58	(0.1)	7.8	12.7	16.6	1.8	1.7	3.45%
MSCI Emerging Markets Europe Index	104.24	(0.3)	11.3	5.8	7.0	1.2	0.9	3.96%
FTSE 100 Index	7,721.08	0.8	3.6	11.1	14.6	1.7	1.6	3.89%
Deutsche Boerse AG German Stock Inc	15,758.23	0.6	13.2	12.3	15.8	1.4	1.6	3.70%
CAC 40 Index	7,311.17	0.4	12.9	12.6	17.0	1.8	1.6	3.19%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,408.58	(0.2)	15.6	22.0	22.2	4.1	3.8	1.60%
S&P 500 INDEX	4,443.95	(0.2)	15.7	21.8	22.0	4.2	3.9	1.55%
Dow Jones Industrial Average	34,517.73	(0.3)	4.1	20.7	19.3	4.5	4.4	2.09%
NASDAQ Composite Index	13,678.19	(0.2)	30.7	38.3	36.5	5.5	5.3	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	617.52	0.1	1.2	-25%	171%
Gold Spot \$/Oz	1,932.55	0.1	6.0	-6%	84%
BRENT CRUDE FUTR Nov23	93.65	-0.7	14.1	-6%	116%
Generic 1st'OQA' Future	93.79	-0.7	18.8	-25%	408%
LME COPPER 3MO (\$)	8,292.50	-0.8	-0.9	-22%	91%
SILVER SPOT \$/OZ	23.30	0.4	-2.7	-20%	95%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,694.10							
Change	6.52	0.14%						
Previous Close	4,687.58		Financial Sector	7,604.84	7,600.97	0.05%	-2.89%	-3.78%
Open	4,687.25		Industry Sector	5,673.19	5,709.90	-0.64%	-5.61%	-11.73%
Day's High	4,694.10		Services Sector	1,609.98	1,612.89	-0.18%	-3.19%	-0.41%
Day's Low	4,673.57		MSM Shariah Index	466.45	468.23	-38.00%	-	-
YTD Change	-3.36%							
Volume Mn	10.15							
MSX30 Value Traded Mn	2.99							
Traded / Listed Stocks	43	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN INVESTMENT & FINANCE	0.076	2.70%	DHOFAR FOODS AND INVESTMENT	0.054	-10.00%	BANK NIZWA	0.098	2373.03
TAAGEER FINANCE	0.093	2.20%	AL MADINA INVESTMENT HOLDING	0.031	-8.82%	BANK MUSCAT	0.284	1672.17
PHOENIX POWER	0.058	1.75%	VOLTAMP ENERGY	0.108	-8.48%	OMAN TELECOM	1.007	1220.78
AHLI BANK	0.165	1.23%	MUSCAT CITY DESALINATION	0.084	-5.62%	SOHAR INTERNATIO	0.104	1065.66
BANK NIZWA	0.098	1.03%	BARKA WATER AND POWER	0.037	-5.13%	OOREDOO	0.384	936.05

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,049.15							
Change	-21.62	-0.20%	Tadawul Banks	10,500.53	10,505.25	-0.04%	-1.92%	-5.32%
Previous Close	11,070.77		Tadawul Energy	6,439.33	6,438.06	0.02%	1.10%	-1.56%
Open	11,081.77		Tadawul Utilities	8,065.06	8,143.67	-0.97%	-1.02%	-3.55%
Day's High	11,082.01		Tadawul Telecom	7,165.51	7,205.16	-0.55%	0.13%	-3.34%
Day's Low	11,026.16		Tadawul Insurance	7,970.52	8,028.12	-0.72%	-0.97%	-0.01%
YTD Change	5.45%		Tadawul Retailing	7,749.32	7,716.45	0.43%	0.45%	-2.12%
Volume Mn	170,997.32		Tadawul Food & Beverages	5,854.85	5,825.08	0.51%	1.74%	-0.51%
Value Traded Mn	5,667.78		Tadawul Media	22,455.32	22,748.79	-1.29%	-7.12%	-7.22%
Traded / Listed Stocks	223	228	Tadawul Materials	6,254.37	6,270.07	-0.25%	-0.74%	-2.37%
			Tadawul Capital Goods	7,650.45	7,659.91	-0.12%	-1.42%	-3.89%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.16	6.67%	MATAAM BAYT ALSHATIRA LILWAJ	8.40	-6.35%	SAUDI ARABIAN OIL C	34.25	13099.30
THIMAR DEVELOPMENT HOLDING	29.95	6.02%	NATIONAL ENVIRONMENTAL RECYC	7.05	-6.13%	DAR AL ARKAN REAL	15.68	8114.71
SAUDI ENAYA COOPERATIVE INSU	13.06	5.34%	DAR AL ARKAN REAL ESTATE DEV	15.68	-4.62%	FAWAZ ABDULAZIZ A	22.20	7047.95
LADUN INVESTMENT CO	3.18	4.26%	ARABIAN FOOD & DAIRY FACTORI	94.50	-3.77%	AL-BAHA DEVELOPMI	0.16	5863.89
DALLAH HEALTHCARE CO	140.2	4.16%	UNITED INTERNATIONAL TRANSPO	67.40	-3.02%	TOURISM ENTERPRIS	0.73	5773.61

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,138.40							
Change	63.68	1.56%						
Previous Close	4,074.72		Real Estate & Construction	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Open	4,074.72		Banking	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Investment and Financial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's High	4,138.55		Insurance	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's Low	4,070.65		Consumer Staples	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
YTD Change	0.24		Services	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Industrial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Volume Mn	85,521.64		Telecommunication	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Value Traded Mn	381.59		Transportation	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMAAR DEVELOPMENT PJSC	7.07	5.52%	AL FIRDOUS HOLDINGS PJSC	0.505	-3.99%	EMAAR PROPERTIES I	7.49	45,822.33
EMAAR PROPERTIES PJSC	7.49	5.20%	TAKAFUL EMARAT INSURANCE	0.659	-1.93%	UNION PROPERTIES F	0.40	41,220.91
EMIRATES NBD PJSC	18.5	3.93%	GULF NAVIGATION HOLDING PJSC	7.2	-1.23%	AMANAT HOLDINGS I	1.08	29,230.34
UNION PROPERTIES PJSC	0.403	3.33%	DEYAAR DEVELOPMENT PJSC	0.68	-1.16%	DEYAAR DEVELOPME	0.68	15,217.16
DUBAI FINANCIAL MARKET PJSC	1.62	3.18%	MASHREQBANK	159	-0.63%	DUBAI FINANCIAL M/	1.62	13,412.81

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,822.56							
Change	0.25	0.00%						
Previous Close	9,822.31		Financial	16,652.50	16,636.79	0.09%	-0.87%	-0.37%
Open	9,822.31		Telecommunication	5,061.60	5,077.59	-0.31%	0.56%	2.83%
			Consumer Services	10,203.62	10,239.30	-0.35%	-0.84%	-2.92%
Day's High	9,841.96		Basic Material	5,495.72	5,476.35	0.35%	-0.67%	0.09%
Day's Low	9,790.49		Industrials	3,344.32	3,362.61	-0.54%	1.03%	1.28%
YTD Change	-3.80%		Utilities	13,875.58	13,875.58	0.00%	0.29%	1.74%
			Energy	2,178.89	2,166.86	0.56%	0.19%	-1.67%
Volume Mn	160,374.41		Health Care	3,876.15	3,886.62	-0.27%	0.86%	7.66%
Value Traded Mn	844.89		Real Estate	8,312.69	8,281.30	0.38%	-0.27%	2.79%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HILY HOLDING PJSC	3	9.09%	HAYAH INSURANCE CO PJSC	1.36	-9.93%	MULTIPLY GROUP	4.05	27878.36
NATIONAL BANK OF RAS AL-KHAI	5.75	3.60%	GULF PHARMACEUTICAL IND PSC	0.863	-5.16%	MANAZEL REAL ESTA'	0.43	19909.66
EASY LEASE MOTOR CYCLE PRJSC	35.26	2.50%	ABU DHABI NATL CO FOR BUILDI	0.346	-4.68%	ESHRAQ INVESTMEN'	0.54	11359.30
MANAZEL REAL ESTATE PJSC	0.428	2.15%	GULF CEMENT CO	0.429	-4.45%	RAK PROPERTIES	1.13	11073.93
AL YAH SATELLITE COMMUNICATI	2.61	1.95%	RAS AL KHAIMAH WHITE CEMENT	1.2	-4.00%	ALDAR PROPERTIES P	5.44	8403.72

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,294.65							
Change	-24.01	-0.23%						
Previous Close	10318.66		Total Return	22,093.76	22,145.29	-0.23%	-0.24%	0.98%
Open	10318.66		Rayan Islamic	4,569.94	4,586.35	-0.36%	0.30%	1.27%
Day's High	10383.59		All Share	3,454.57	3,460.85	-0.18%	-0.20%	0.52%
Day's Low	10294.65		Banks & Finance	4,125.76	4,140.53	-0.36%	-1.02%	-2.37%
YTD Change	-0.03617801		Industrials	4,212.25	4,207.35	0.12%	0.63%	6.50%
Volume Mn	156.234		Transportation	4,602.20	4,617.29	-0.33%	0.63%	4.90%
Value Traded Mn	447.8968		Real Estate	1,500.44	1,503.09	-0.18%	0.16%	-0.27%
Traded / Listed Stocks	20	51	Insurance	2,489.98	2,478.10	0.48%	2.70%	2.57%
			Telecommunications	1,614.32	1,607.36	0.43%	2.02%	-0.66%
			Consumer Goods	7,496.43	7,539.12	-0.57%	-1.33%	-1.74%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL FALEH EDUCATION HOLDING	0.92	2.33%	WIDAM FOOD CO	2.30	-4.21%	QATAR ALUMINUM I	1.35	16539.51
QLM LIFE & MEDICAL INSURANCE	2.85	1.97%	QATAR GERMAN CO FOR MEDICAL	1.81	-2.96%	MASRAF AL RAYAN	2.22	15884.99
QATAR & OMAN INVESTMENT CO	0.88	0.92%	MASRAF AL RAYAN	2.22	-1.60%	GULF INTERNATIONA	2.73	11151.64
OOREDOD QPSC	10.80	0.75%	ESTITHMAR HOLDING QPSC	2.17	-1.55%	MAZAYA REAL ESTAT	0.74	9538.79
ZAD HOLDING CO	13.85	0.73%	AAMAL CO	0.84	-1.53%	WIDAM FOOD CO	2.30	8549.43

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,922.89							
Change	-6.54	-0.34%						
Previous Close	1,929.44		MSCI Bahrain	139.19	139.25	-0.04%	-1.16%	-3.31%
Open	1,929.86		MSCI Bahrain Domestic Islamic	50.56	50.56	0.00%	-1.94%	-5.19%
Day's High	1932.060		MSCI Bahrain Net TR USD	361.13	361.24	-0.03%	-1.15%	-3.30%
Day's Low	1917.330							
YTD Change	1.46%							
Volume Mn	591.17							
Value Traded Mn	0.113							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.04	24.24%	ALUMINIUM BAHRAIN BSC	1.08	-1.82%	ARAB BANKING CORP	0.28	677.08
ARAB BANKING CORP BSC-ŞUS	0.28	3.72%	NATIONAL BANK OF BAHRAIN BSC	0.59	-1.33%	AL SALAM BANK BSC	0.17	228.02
BBK BSC	0.50	0.60%	AL SALAM BANK BSC	0.17	-1.18%	ITHMAAR HOLDING E	0.04	160.00
-	-	-	-	-	-	NASS CORP BSC	0.10	100.00
-	-	-	-	-	-	NATIONAL BANK OF I	0.59	70.25

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,965.68							
Change	-23.99	-0.34%	Industrials	933.80	938.70	-0.52%	-0.73%	-13.45%
Previous Close	6,989.67		Banks	1,693.27	1,697.81	-0.27%	-0.29%	-5.61%
Open	6,998.55		Consumer Service	613.12	612.43	0.11%	0.73%	27.75%
			Technology	560.17	560.17	0.00%	-3.75%	-19.54%
Day's High	7,001.05		Real Estate	1,201.13	1,210.75	-0.79%	-1.14%	-0.63%
Day's Low	6,958.60		Financial Services	1,260.73	1,265.25	-0.36%	-0.72%	0.28%
YTD Change	-4.48%		Telecom	1,098.78	1,104.95	-0.56%	-0.52%	-7.00%
			Health Care	486.91	486.61	0.06%	0.87%	5.43%
Volume Mn	0.16		Insurance	2,234.89	2,229.23	0.25%	-0.76%	44.11%
Value Traded Mn	38.07		Basic Materials	839.64	842.60	-0.35%	-4.64%	-2.94%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
NATIONAL CLEANING COMPANY	35.60	7.55%	WARBA CAPITAL HOLDING CO	121.00	-63.33%	WARBA CAPITAL HOL	121.00	10172.05
KUWAIT REAL ESTATE HOLDING C	34.50	7.48%	AL MADAR INVESTMENT CO	86.80	-14.06%	INTL FINANCIAL ADVI	200.00	9566.71
SANAM REAL ESTATE CO KSCC	169.00	5.63%	SULTAN CENTER FOOD PRODUCTS	102.00	-5.56%	WARBA BANK KSCCP	190.00	8608.06
BAYAN INVESTMENT HOLDING CO	43.50	5.58%	GULF FRANCHISING HOLDING CO	56.10	-4.92%	IFA HOTELS & RESOR	228.00	7053.85
PRIVATIZATION HOLDING COMPAN	31.90	4.93%	AL-MASSALEH REAL ESTATE CO	27.60	-4.50%	ARZAN FINANCIAL GF	164.00	7023.02

Source: FSC